

## Your Personal Information

Name \_\_\_\_\_ SIN # \_\_\_\_\_

Address \_\_\_\_\_

Do you have a Scotiabank card?  No  Yes Card # \_\_\_\_\_

Date of birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Mother's maiden name \_\_\_\_\_  
(month) (day) (year)

Home phone \_\_\_\_\_ Business phone \_\_\_\_\_

Email \_\_\_\_\_

## Your Accounts

- You must be the owner of the account or have power of attorney to get access to an account.
- If there are more than 5 accounts, please provide information for the additional accounts on a separate form.

Account Number	Account Holder(s)	Type of Account (RRSP/Regular)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Your Scotiabank card number is your login ID. If you do not have a Scotiabank card, one will be issued to you by mail.

## Questions?

Your ScotiaMcLeod Investment Advisor would be pleased to help you with this form.